
From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, May 26, 2017 11:55 AM
To: Thomas Turrin
Subject: Re:

thx

On Fri, May 26, 2017 at 7:27 AM, Thomas Turrin [REDACTED] > wrote:

I don't have power of attorney to discuss anything regarding the client sh= is auditing. Also I don't want to get into a discussio= about sending only relevant pages vs compl=te return. Talking to her won't help or a=leviate sending more info.

I will send you complet= draft of response on Tuesday morning. I won't send anything to agent until you ok.

Sent from my iPhone

On May 26, 2017, at 7:05 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

should you call her first? , pleas= forward to me first as well

On Fri, May 26, 2017 at 7:04 AM, Thomas Turrin <=pan dir="ltr"> [REDACTED] > wrote:

I doubt agent would accept a redacted copy(items concealed) but I woul= suggest sending only the relevant pages of the gift tax return so she cou=d see that gift was reported and tax was paid. The total gift also =ncluded jewelry etc (at retail value) which was included with the cash and reported on the gift tax return. My cover letter would explain.

I =hink the best approach is just send her a copy of only the relevant pages =ith my cover letter....this should shut down her audit of this particular =ssue.

=C2 Her official audit manual most likely requires her to obtain copy of =onor gift tax return...conclusive proof.

Se=t from my iPhone

On May 26, 2017, at 6:09 AM, jeffrey E. <jeevacation@gmail.com>
<mailto:jeevacation@gmail.com> wrote:

tom the agent wants leons gift tax return . =AO 1 do you call her first? do you ask if a =edacted return is ok with her. . if not. do you just sen= the un redacted topy with a cover letter. ?

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please note

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JEE

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