
From: Gianni Serazzi <[REDACTED]>
Sent: Thursday, May 4, 2017 2:04 AM
To: jeffrey E.
Subject: Tesla

Down from 326 to 303 since we spoke... And they have not announced that they will probably build the first model 3 basically by hand to hit the official launch date but ramp-up will be at least 3 months late beyond schedule and the competitors will have very similar battery costs without having spent billions on Gigafactory... This info comes from estimate= of my friend in Ferrari that works on the of electric motors strategy (like the one they built on LaFerrari), thus tradable

ThxG