
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, April 13, 2017 1:44 PM
To: Thomas Turrin
Subject: Re: gift tax

so why do grantor trust need to be attached to return =/div>

On Thu, Apr=13, 2017 at 9:42 AM, Thomas Turrin <[REDACTED]> wr=te:

yes, both are grantor tru=ts

From: jeffrey =. [mailto:jeeva=ation@gmail.com <mailto:jeevacation@gmail.com>]
Sent: Thursday, April 13, 2017 9:33 AM
To: Thomas Turrin
Subject: Re: gift tax

it is a grantor trust?

On Thu, Apr 13, 2017 at 8:59 AM, Thomas Turrin <<= href="mailto:[REDACTED]" target="_blank">[REDACTED] </=>> wrote:

Trust docs get attached e=ch and every year when gift made to
a particular trust, =A0....otherwise it's considered an incomplete filing.=u>
</=>

From: jeffrey =. [mailto:jeeva=ation@gmail.com <mailto:jeevacation@gmail.com>]
Sent: Thursday, April 13, 2017 8:57 AM
To: Thomas Turrin
Subject: Re: gift tax

are you required to send the trust doc each ye=r? or can we add trust docs already sent

On Thu, Apr 13, 2017 at 8:35 AM, Thomas Turrin <<= href="mailto:[REDACTED]" target="_blank">[REDACTED] </=>> wrote:

Jeffrey,

The password is in next email.

I have the gift tax return ready to go.

I had sent the draft on March 8th. =C2 Attached
is the final version with trusts attached.

If you have any questions, let me know.

Thanks,

Tom

THOMAS TURRIN, CPA

Partner

Raich Ende Malter & Co. LLP

1375 Broadway

New York, New York =0018

[REDACTED] <tel:[REDACTED]> ([REDACTED])

[REDACTED] <tel:[REDACTED]> (Direct line)<=>

[REDACTED] <tel:[REDACTED]> (Fax)

[REDACTED] <tel:[REDACTED]> (Cell)<=>

Email: [REDACTED] <mailto:[REDACTED]>

Website: <http://w=w.rem-co.com/> <<http://www.rem-co.com/>>

From: Thomas T=rrin
Sent: Wednesday, March 08, 2017 1:55 PM
To: 'jeffrey E.'
Subject: Draft - gift tax

Jeffrey,

Draft of gift tax return attached. Passw=rd in next email.

I reconciled the trust bank account for 2016. =C2 What is
reported on the gift tax return is the gift to the t=ust.

Per the family office, there were no new GRATS in 20=6.

Let me know if you have any questions.=/p>

Tom

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please no=e

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JEE

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