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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Monday, April 17, 2017 10:28 PM  
**To:** Richard Joslin  
**Subject:** Re: Re:

im aware . however as long as it fits the categories I've laid out , it is clear that they are.  
ie. provides guidance on the use of property transfer methods to avoid Federal or State Estate or Inheritance tax  
<<http://www.investopedia.com/terms/e/estatetax.asp>> , these would meet the IRS restrictions for the ability to deduct such expenses.  
refund of any tax.

So how might this apply to estate planning fees? If, for example, the estate plan  
<<http://www.investopedia.com/advisor-network/articles/051716/why-it-so-important-update-your-estate-plan.asp>>  
involves advice on the construction of income generating instruments, such as an income trust  
<<http://www.investopedia.com/terms/i/incometrust.asp>> , or provides guidance on the use of property transfer methods to avoid Federal or State Estate or Inheritance tax <<http://www.investopedia.com/terms/e/estatetax.asp>> , these would meet the IRS restrictions for the ability to deduct such expenses. Other examples might include investment advice <<http://www.investopedia.com/terms/i/investment-advice.asp>> for trusts held by the estate, trust tax-preparation fees and account custodial fees while held by the estate

Read more: Are estate planning fees tax deductible? | Investopedia  
<<http://www.investopedia.com/ask/answers/113015/are-estate-planning-fees-tax-deductible.asp#ixzz4eY1ksIWb>>  
[<span>](http://www.investopedia.com/ask/answers/113015/are-estate-planning-fees-tax-deductible.asp#ixzz4eY1ksIWb) <<http://www.investopedia.com/ask/answers/113015/are-estate-planning-fees-tax-deductible.asp#ixzz4eY1ksIWb>>  
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On Mon, Apr 17, 2017 at 6:13 PM, Richard Joslin <=a href="mailto:[REDACTED]" target="\_blank">[REDACTED] => wrote:

Income tax planning and fees for services to calculate the income tax are deductible

From: jeffrey E. [mailto:[jeevacation@gmail.com](mailto:jeevacation@gmail.com)]  
Sent: Monday, April 17, 2017 6:09 PM  
To: Richard Joslin <[\[REDACTED\]](mailto:[REDACTED]) <mailto:[\[REDACTED\]](mailto:[REDACTED])>>  
Subject:

are fees for tax planning deductible?

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please no=e

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