
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, April 13, 2017 12:57 PM
To: Thomas Turrin
Subject: Re: gift tax

are you required to send the trust doc each year? =A0 or can we add trust docs already sent

On Thu, Apr 13, 2017 at 8:35 AM, Th=mas Turrin <[REDACTED]> wrote:

Jeffrey,

The password is in next email.

I have the gift tax return ready to go.

I had sent the draft on March 8th. =C2 Attached

is the final version with trusts attached. =/u>

If you have any questions, let me know.

Thanks,

Tom

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Website: <http://www.rem-co.com/> <<http://www.rem-co.com/>>

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From: Thomas T=rrin

Sent: Wednesday, March 08, 2017 1:55 PM

To: 'jeffrey E.'

Subject: Draft - gift tax

Jeffrey,

Draft of gift tax return attached. Passw=rd in next email.

I reconciled the trust bank account for 2016. =C2 What is reported on the gift tax return is the gift to the t=ust.

Per the family office, there were no new GRATS in 20=6.

Let me know if you have any questions.

Tom

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=A0 please note

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