
From: jeffrey E. <jeevacation@gmail.com>
Sent: Saturday, February 18, 2017 2:09 PM
To: Jon Tomlinson; [REDACTED]
Subject: Re: [Not Virus Scanned] Update

if you get a chance , with ana permission ple=e send all of 13 and 14 personal bank statements

On Sat, Feb 18, 2017 at 11=40 AM, Jon Tomlinson [REDACTED] > wrote:
I followed up with the CPA yesterday and spoke=to him. He will be calling the auditor on Tuesday (since Monday is a=holiday) to set up a follow up date, about 3 - 4 weeks out.

The only documents left that he needs from me are the 2013 tax returns (att=ched) and the worksheet that reconciles the 2014 QB data against the tax r=turn. I'll be working on the latter and will send to everyone= when I'm done. Again, he anticipates that once they see the=gifts into AS's personal account, they will want to know why it wa=n't taxed / why it was tax free.

Let me know if you have any questions.

Thanks,
Jon

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=A0 please note

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