
From: Richard Kahn <[REDACTED]>
Sent: Wednesday, November 18, 2015 3:52 PM
To: jeffrey E.
Subject: Fwd: 9.15 Reporting - American Yacht Harbor
Attachments: AYH 9.15 Quarterly Financial Statements.pdf; Untitled attachment 00427.htm

not sure if this answers your email earlier this morning please advise if there was other information you were seeking

thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
[REDACTED]
[REDACTED]
[REDACTED]

Begin forwarded message:

From: "/b>"Lande, Mark" <[REDACTED]>
Subject: "/b>RE:9.15 Reporting = American Yacht Harbor
Date: "/b>November 18, 2015 at 9:56:40 AM =ST
To: "/b>Richard Kahn <[REDACTED]>
Cc: Jeanne Brennan <[REDACTED]>, "Greene, Jennifer" <[REDACTED]>
<mailto:[REDACTED]>, "Brown, Luke" <[REDACTED]>, "Lande, Mark
([REDACTED])" <[REDACTED]>

Richard,

Please find attached the Q3 2015 reporting. In response to your question, AYH recently signed a term sheet with Banco Popular that provided the following two options:

Option 1

2 year extension with an interest rate of 2.83%

Option 2

7 year extension with a fixed interest rate of 4.95%.

Option 1 does not require an appraisal. Option 2 requires an appraisal showing a LTV Ratio of 75%. Both options would require amortization of \$33,000 per month. IGY is in favor of option 2 and the lender has commissioned an appraisal which should be completed before Christmas. If that happens it is our hope to close the loan shortly after the new year.

Please let me know if you have any questions.

Yours,

Mark Lande

From: Richard Kahn [REDACTED]
Sent: Wednesday, November 18, 2015 7:23 AM
To: Lande, Mark
Cc: Jeanne Brennan; Greene, Jennifer; Brown, Luke; Lande, Mark ([REDACTED])
<mailto:[REDACTED]>)
Subject: Re: 6.15 Reporting - American Yacht Harbor

Good morning

Can you please update me on status if bank loan renewal / extension

Thank you

Rich

From: =/b>"Lande, Mark" <[REDACTED]>
Date: Wednesday, July 29, 2015 at 12:01 PM
To: Richard Kahn <[REDACTED]>
Cc: Jeanne Brennan <[REDACTED]>, =Greene, Jennifer" <[REDACTED]>
<mailto:[REDACTED]> >, "Brown, Luke" <[REDACTED]>, "Lande, Mark
([REDACTED] <mailto:[REDACTED]>)" <[REDACTED]>
Subject: RE: 6.15 Reporting - American Yacht =arbor

[REDACTED] 550419#

From: Richard Kahn ([REDACTED])
Sent: Wednesday, July 29, 2015 1:01 PM
To: Lande, Mark
Cc: Jeanne Brennan; Greene, Jennifer; Brown, Luke; =anson, Lianne; Lande, Mark ([REDACTED]
<mailto:[REDACTED]>)
Subject: Re: 6.15 Reporting - American Yacht =arbor

=

will you call me or is their a dial in # you would like to =se?

Richard=Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cell [REDACTED]

On =ul 24, 2015, at 1:16 PM, Lande, Mark <[REDACTED]> =rote:

Does 1 pm Wednesday work for you?

From: Richard Kahn ([REDACTED])

Sent: Friday, July 24, 2015 1:04 PM

To: Lande, Mark

Cc: Jeanne Brennan; Greene, Jennifer; Brown, Luke; Anson, Lianne; Darren Indyke; Lande, Mark

([REDACTED])
Subject: Re: 6.15 Reporting - American Yacht Harbor

=

can we schedule a call for next week to review some of my questions regarding financial statements

tuesday or wednesday would be best for me

thank you

Richard Kahn

HBRK Associates Inc.

575 Lexington Avenue 4th Floor

New York, NY 10022

tel [REDACTED]

fax [REDACTED]

cell [REDACTED]

On Jul 16, 2015, at 2:19 PM, Lande, Mark <[REDACTED]> wrote:

Dear Richard,

Please find attached the reporting for Q2 2015 and the audit for 2014.

Please let me know if you have any questions.

Yours,

Mark Lande

From: Lande, Mark

Sent: Friday, April 17, 2015 3:11 PM

To: 'Richard Kahn'

Cc: 'Jeanne Brennan'; Jennifer Greene; Brown, Luke; =anson, Lianne; 'Darren Indyke'

Subject: RE: 3.15 Reporting - American Yacht =arbor

=

Dear Richard,

Please see the attached reporting for =merican Yacht Harbor for the Q1 2015.

Please let me know if you have any =uestions.

Yours,

Mark Lande, Esq.

General Counsel

Island Global Yachting Ltd.

717 Fifth =venue, 18th Floor

New York, NY 10022

[REDACTED]

Email:

[REDACTED]

This message, and any attachments hereto, is confidential and intended exclusively for the use of the individual or entity to whom it is addressed. This communication may contain information that is confidential, proprietary, privileged, subject to a confidentiality and/or non-disclosure agreement, or otherwise exempt or protected from disclosure (either by contract or under applicable law). If you are not the intended recipient, you are hereby notified that printing, retaining, reproducing, copying, disclosing, disseminating or using this message or any information contained herein (including any reliance thereon) is strictly prohibited. If you have received this message in error, please contact the sender immediately and destroy the message (including any attachments) and any copies in their entirety, whether in electronic or hard copy format. Nothing contained in this e-mail shall be considered a legally binding agreement, amendment or modification of any agreement with Island Capital Group LLC or any of its affiliates, each of which requires a fully executed agreement to be received by Island Capital Group LLC or such affiliate.

<2014 AYH Financial Statements Final.pdf><AYH 6.15 Quarterly Financial Statements.pdf>

This message, and any attachments hereto, is confidential and intended exclusively for the use of the individual or entity to whom it is addressed. This communication may contain information that is confidential, proprietary, privileged, subject to a confidentiality and/or non-disclosure agreement, or otherwise exempt or protected from disclosure (either by contract or under applicable law). If you are not the intended recipient, you are hereby notified that printing, retaining, reproducing, copying, disclosing, disseminating or using this message or any information contained herein (including any reliance thereon) is strictly prohibited. If you have received this message in error, please contact the sender immediately and destroy the message (including any attachments) and any copies in their entirety, whether in electronic or hard copy format. Nothing contained in this e-mail shall be considered a legally binding agreement, amendment or modification of any agreement with Island Capital Group LLC or any of its affiliates, each of which requires a fully executed agreement to be received by Island Capital Group LLC or such affiliate.

=

This message, and any attachments hereto, is confidential and intended exclusively for the use of the individual or entity to whom it is addressed. This communication may contain information that is confidential, proprietary, privileged, subject to a confidentiality and/or non-disclosure agreement, or otherwise exempt or protected from disclosure (either by contract or under applicable law). If you are not the intended recipient, you are hereby notified that printing, retaining, reproducing, copying, disclosing, disseminating or using this message or any information contained herein (including any reliance thereon) is strictly prohibited. If you have received this message in error, please contact the sender immediately and destroy the message (including any attachments) and any copies in their entirety, whether in electronic or hard copy format. Nothing contained in this e-mail shall be considered a legally binding agreement, amendment or modification of any agreement with Island Capital Group LLC or any of its affiliates, each of which requires a fully executed agreement to be received by Island Capital Group LLC or such affiliate.

This message, and any attachments hereto, is confidential and intended exclusively for the use of the individual or entity to whom it is addressed. This communication may contain information that is confidential, proprietary, privileged, subject to a confidentiality and/or non-disclosure agreement, or otherwise exempt or protected from disclosure (either by contract or under applicable law). If you are not the intended recipient, you are hereby notified that printing, retaining, reproducing, copying, disclosing, disseminating or using this message or any information contained herein (including any reliance thereon) is strictly prohibited. If you have received this message in error, please contact the sender immediately and destroy the message (including any attachments) and any copies in their entirety, whether in electronic or hard copy format. Nothing contained in this e-mail shall be considered a legally binding agreement, amendment or modification of any agreement with Island Capital Group LLC or any of its affiliates, each of which requires a fully executed agreement to be received by Island Capital Group LLC or such affiliate.

=