
From: Lesley Groff <lesley.jee@gmail.com>
Sent: Friday, October 24, 2014 9:16 AM
To: Jeffrey Epstein
Subject: Fwd: Egenesis & Georgarage LLC
Attachments: #32959838v2_Active_ - eGenesis Convertible Bridge Notes_20141021 (1).docx;
Untitled attachment 00465.htm

Begin forwarded message:

From: george church <[REDACTED]>
Subject: Egenesis & Georgarage =LC
Date: =/b>October 23, 2014 at =:43:38 PM EDT
To: =/b>Lesley Groff <lesley.jee@gmail.com>
Cc: Luhan Yang <[REDACTED]>

Dear =effery,

It was nice talking with you on =he phone yesterday. I look forward to discussing with you about the =usiness at eGenesis, in which we deliver human transplantable organ by =ngineering animals.

To follow up our =ast proposal of convertible note, I attached our proposed term sheet in =hich we offer 15% discount rate and 8% interest rate for \$1.5 =illion investment as convertible =ote.

Alternatively, if you wish, we =opose the company pre-money evaluation of \$15 million and offer you =.09% eGenesis preferred share with your \$1.5 million investment. =nbsp;

I look forward to your feedback and I am =appy to discuss with you in =erson.

Best,
Luhan

*****=*****

From: Lesley Groff <lesley.jee@gmail.com>

Date: Tuesday, October 21, 2014 at 2:45 PM

To: george church <[REDACTED]>, James Clement

<[REDACTED]>, Luhan Yang <[REDACTED]>

Cc: Meghan Radden <[REDACTED]>

Subject: Conf. Call NOW or in 2 hours?

=