

The assets, liabilities, income and expenses described on this (or the attached) financial statement are (check the appropriate box):

Individual

If this is an individual financial statement, list all your income, expenses and assets including your partial ownership interest in and income from any partially owned assets and list all of your direct and contingent liabilities.

Joint

If this is a joint financial statement, list all of both of your income, expenses and assets including your partial ownership in and income from any partially owned assets and list all of both of your direct and contingent liabilities. A separate Bank of America Personal Financial Statement may be provided for each individual if you prefer.

Employer	Apollo Global Management		Years
Occupation	Years	Position	Years
			Years
Occupation	Years	Position	Years
Business Address		Phone	

I (we) understand that the following questions are addressed to me (us) and I (we) have answered them as appropriate.

Yes No 1. Are you named as beneficiary of a trust, will or estate?

Yes No 2. Are any of the assets listed herein held under a trust agreement of any type, held in an estate, or in any other name or capacity? Please detail in "Additional Remarks" below.

Yes No 3. Are any of the assets listed herein on deposit, located, or otherwise held outside the United States of America?

Yes No 4. Do any of your assets secure any debts that have not been reported in the following schedules?

Yes No 5. Are any of the assets listed herein located in the community property states of Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, or Washington?

Yes No 6. Are any of your real estate properties used by you in your business?

Yes No 7. Have you ever filed for personal bankruptcy, had property you owned foreclosed, or made a settlement or an assignment for the benefit of creditors?

Yes No 8. Has any corporation or partnership in which you are (were) a major owner or a general partner ever filed for bankruptcy, had property it owned foreclosed, or made a settlement or assignment for the benefit of creditors?

Yes No 9. Are you, or any corporation or partnerships in which you are a major owner or a general partner, a party to any suit or legal action, or are there any unsatisfied judgments against you?

Yes No 10. Personal income tax returns have been filed through (year) _____. Are any income tax returns, whether personal or those of any corporation or partnership in which you are a major owner or a general partner, currently being audited or contested?

Yes No 11. Are you an officer, director, or principal shareholder of a financial institution?

(we) have explained fully under "Additional Remarks" on this page (or an attachment) my (our) "Yes" answers to the foregoing questions.

Yes No 12. I (we) have made a will; the executor(s) is _____

Additional Remarks

I undersigned (I:We) herewith submit to Bank of America (you) this (or the attached) financial and supporting schedules which constitute my (our) personal financial statement. This statement is submitted to you for the purpose of inducing you to extend or maintain credit to me (us) whether as direct obligor(s) or as guarantor(s) or other indirect obligor(s) of credit extended to others. I (we) hereby certify that this statement presents a true, complete, and accurate statement of my (our) financial condition as of the date shown and does not omit any pertinent information. I (we) understand that misrepresenting information on this (or the attached) statement is a criminal offense under federal law.

I will notify you promptly in writing of any material unfavorable change in my (our) financial condition. In the absence of such notice, you may consider a continuing statement and substantially correct. If I (we) apply for further credit, this statement shall have the same force and effect as if delivered as an initial statement of my (our) financial condition at the time I (we) request such further credit. You are hereby authorized to contact credit reporting agencies and other sources for the purpose of verifying any information stated herein or at any time are authorized to answer any questions about your credit experience with me (us), and furnish to Bank of America or any of its subsidiaries information which I (we) have provided to you and information regarding any of (our) accounts.

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Date

Signature

Date

Balance Sheet

Assets (omit cents)		Liabilities (omit cents)	
Cash (Schedule 1)	In this Bank In Other Institutions	Mortgages	Primary Residence
Securities (Schedule 2)	Marketable Not Publicly Traded	Payable (Schedule 7)	Oth Wholly-Owned RE
Accounts Receivable/Notes Receivable (Sch. 3)		Notes	Partially Owned RE
Net Cash Value Ins. & Annuities (Schedule 4)		Payable (Schedule 6 & 8)	To this Bank
Real Estate (Schedule 7)	Primary Residence Other Wholly-Owned RE Partially Owned RE	Taxes	Other Notes Payable
Other Partnership Interest		Owing	Margin Account
Equipment & Other Business Assets (Sch. 8)			Income Taxes
Deferred Comp & Retirement Plans (Sch. 5)			Other Taxes
Other Assets (Itemize on pg. 1 or attach) *			Unrealized Asset Apprec.
			Estimated Credit Card Balance
			Accounts Payable
			Other Liabilities (Itemize on page 1 or attachment)
			Total Liabilities
			Net Worth (Assets Less Liabilities)

Instructions: State Total Amount by Type of Liability and Provide Appropriate Detail In The Space Below.

Contingent liabilities are financial obligations of other individuals, partnerships, or companies which you have endorsed, guaranteed or otherwise agreed to or have a statutory obligation to honor in the event of certain contingencies and any direct obligations that are not reflected in the balance sheet above that you will be required to honor in the event of certain contingencies. These include obligations to Bank of America as well as to other banks or creditors of any kind. You must disclose all such guarantees, endorsements, etc. in this schedule.

1. As Guarantor or Endorser
2. On Leases or Contracts
3. Legal Claims or Judgments
4. Income Tax Claim or Dispute Amount
5. Standby Letter of Credit
6. Other

Type	Name of Primary Obligor	Due To	Max. Legal Obligation Amount	Maturity	Explanation: Include whether you anticipate having to honor this liability.

NOTE THAT LEON D. BLACK PURSUANT TO ESTATE PLANNING ENTERED INTO VARIOUS TRANSACTIONS WITH FAMILY TRUSTS AND GRANTOR RETAINED ANNUITY TRUSTS. THESE TRANSACTIONS GIVE RISE TO RECEIVABLES AND PAYABLES BY LEON D. BLACK TO FAMILY GRANTOR TRUSTS FOR WHICH LEON D. BLACK IS GRANTOR FOR INCOME TAX PURPOSES. THESE INTRA-FAMILY TRANSACTIONS ARE ZERO SUM TRANSACTIONS AS ANY RECEIVABLE IS EQUAL TO A PAYABLE. FOR REPORTING PURPOSES, THESE TRANSACTIONS ARE NETTED.

I HAVE NO CONTINGENT LIABILITIES

Annual Income/Expense Information

Alimony, Child support or Separate Maintenance Income need not be revealed unless you wish to have them considered as a basis for repaying the requested credit.

Sources of Cash	Last Year 19__	Projected This Year 19__	Uses of Cash	Last Year 19__	Projected this Year 19__
Recurring			Expenses		
Salary & Wages			Income Taxes & FICA		
Commissions, Bonus, Etc.			Other Payroll Deduction		
Interest & Dividends			Living Expense, Misc.		
Real Estate Income			Real Estate Expense		
Rent Income			Planned Investments		
Other Business Income			Alimony, Child Support, Separate Maint.		
Other:			Other:		
Sub Total			Sub Total		
Non-Recurring			Debt Service		
Commissions, Bonus, Etc.			Primary Residence Pmt.		
Sale of Assets			Scheduled Principal & Int.		
Tax Refund			Other Interest Pmts.		
Other			Other Principal Pmts.		
			Contingent Liability Pmts.		
			Total Cash Uses		
Total Cash Sources			Total Cash Flow		

