
From: Nicholas Jarecki [REDACTED]
Sent: Tuesday, December 14, 2010 7:09 PM
To: jeevacation@gmail.com
Subject: Fw: ARBITRAGE" - FINAL DOCUMENTS
Attachments: Arbitrage - Investor Presentation 12.14.10.pdf; Arbitrage-Financials-12.14.10.pdf; Arbitrage - Budget Topsheet.pdf; Arbitrage - Investment Summary 12.14.10.pdf; Arbitrage - Waterfall 12.14.10.pdf; ARBITRAGE AFM To Date 12.6.10.pdf; Arbitrage Budget 12.8.10.pdf; Arbitrage-Thumbsup.jpg; Arbitrage-Screenplay.pdf; Arbitrage - Investment Summary 12.14.10.docx; Arbitrage-Financials-12.14.10.xls

Hi Jeffrey- you mentioned you had some good professional advisers- I would be curious for their thoughts on the enclosed which are pretty advanced and improved of what I sent you last, especially the powerpoint.

Anyway I promised I wouldn't bug you so feel free to just throw this all out.

Hope all is well with you! Keep warm.
Best, Nick

From: Nicholas Jarecki
To: Brian Young ; Kevin Turen ; Bob Salerno ; Patrick Reese ; Laura Bickford ; Linda Lichter ; Nicholas Jarecki; Matthew Chausse ; hamis
Sent: Tue Dec 14 02:00:54 2010
Subject: ARBITRAGE" - FINAL DOCUMENTS

FINAL DOCUMENTS FOR DISTRIBUTION ATTACHED.
THESE ARE GOOD TO GO.

- * Investor Presentation
- * Investment Short Summary
- * Revised Financials
- * Budget
- * Budget Topsheet
- * AFM Sales Data
- * Waterfall Document
- * Screenplay

Please decide on a case by case basis which ones you want to send out.

Nick

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Nicholas Jarecki
The Green Room

