
From: Barrett, Paul S <[REDACTED]>
Sent: Monday, January 24, 2011 7:12 PM
To: Jeffrey Epstein
Subject: RE: HI

Paul Barrett, CFA

Managing Director

Global Investment Opportunities Group

JPMorgan Private Bank

40W 57th Street, 33rd Floor, New York, NY 10019<=:p>

From: Jeffrey Epstein [mailto:jeevacation@gmail=2Ecom]
Sent: Monday, January 24, 2011 1:38 PM
To: Barrett, Paul S
Subject: Re: HI

no to amr yes to digital fund send a chart on the turkey lire<=:p>

On Mon, Jan 24, 2011 at 7:35 PM, Barrett, Paul S <[REDACTED]>
<mailto:[REDACTED]> wrote:

Hi Jeffrey

A couple of things:

1. AMR Convert back down to 113.00. We have \$1MM. I think we should buy another \$1MM.

2. &n=sp; We are launching a Dig=tal Growth Fund – I think you should sign a NDA and see which names =he fund has committed to.

3. = We are going =o offer separately managed accounts focusing on a) Internet Mobility b) Co=verts. These will be daily liquidity with a 35bp management fee and 15% =erformance fee. Let me know if this is of interest.<=p>

4. The Turkish Lira is down 11% since November. There was som= technical selling by local banks which we think is overdone. I think we=should buy a 6 month 1.5250 TRY call for 6 months and finance it with a = month 1.5600 TRY put with a 1.7000 Knock-In. This will pay us a sma=l net credit.

=et me know

=nbsp;

Paul<=span>

Paul Barrett, CFA

Managing Director

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