

Estate Planning - Action Plan

- Step 1 – Transfer of Jennie’s interest in TCGM LLC to an entity.
 - Form an entity CORE: JD Enterprises LLC (this entity is being formed for the CORE: asset only)
 - Form an entity JS MM LLC (this entity is being formed for the CORE: asset only) owned 100% by JS
 - CORE: JD Enterprises will be owned 2% by JS MM LLC and 98% by Dangene & Jennie Enterprises LLC#2
 - Jennie Saunders, as an individual, will be the managing member of both entities
 - The other owner must be a limited partner with no voting rights
- Step 2 – Form an entity to hold the CORE: asset for Jennie and Dangene’s
 - Form an entity Dangene & Jennie Enterprises LLC#2 (this entity is being formed for the CORE: asset only)
 - This entity will be owned 50% by JS Revocable Trust
 - This entity will be owned 50% by DMB Revocable Trust
 - Jennie Saunders, as an individual, will be the managing member of this entity
 - DMB Revocable Trust will be a non-managing member of this entity
- Step 3 – Assign JS interest.
 - Draft of assignment agreement whereby JS assigns her interest in TCGM LLC to CORE: JD Enterprises LLC

JS Asset Transfer Ownership Chart

As at: 12/22/2010

