

My home, on the conservative side bank appraised at 3.9M, high side by several brokers at 4.5M in this current market. The purchase price was 3.0 before improvements. The principal balance is 2.7M.

I have approximately \$400K of art collected.

My pension account balances are:

Cash at Private Bank (IRA)	\$235K
Cash at Comerica	\$1K
Private Bank Stock	\$43K
Trazzler	\$25K
Skinny Stock	<u>\$208K*</u>
Total	\$512K

(*please note that the Skinny stock will soon be of higher value.)

Two payments which are guaranteed, are my back end accruals of Enchanted and Life As We Know It. LAWKI is due around 3/12 for \$400K approximately, and Enchanted is due between 1/12 -12/12 for between 1.5M to 2.0M approximately.

I currently hold a life insurance policy of 5M and a healthy disability policy.

The following are projected earnings for '11-'13.

FILM:

Shimmer Lake	\$500K
Keeper Of The Pinstripes	\$1,250M
Dirty Grandpa	\$1,250M
The Dive	\$1,250M
Last Call	\$1,250M
Enchanted 2	\$1,100M

TV SERIES:

The Finder	\$390K
Bones Season #7	\$798K

TV PILOT:

Scent Of The Missing	\$30K
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