
From: Cohen, Jonathan <[REDACTED]>
Sent: Thursday, February 2, 2012 12:30 PM
To: jeffrey epstein
Cc: Ian Osborne; Jacob Burda; HORTON, Mark
Subject: Revised versions of Investment Letter and JV Letter
Attachments: JV Letter 510769229_15.DOC; Investment letter 510774411_17.DOC; Redline Investment Letter 510988354_1.DOC; Redline JV Letter 510988397_1.DOC

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Jeffrey,

Ian =entioned a couple of your comments to us, the substantive one being what =hould happen to the company in the event that both Ian and Jacob were out of =ction. To help move things forward, for when we discuss your comments later on =oday, we have amended the Investment Letter and JV Letter to address =his point as well as to iron out any minor errors.

Attached above are clean versions of the Investment Letter and JV Letter along with redlines showing the changes =ade against the versions we last distributed. We are happy to discuss the amendments incorporated into these new drafts, and any further =omments you may have, on the call later on today.

We =ave not yet had an opportunity to run these changes past Ian and Jacob, so =hese revised drafts remain subject to their comments.

Kind regards, =/SPAN>

Jonathan

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