



Phoenix Autocall on Eurostoxx Banks Index 3 Years

Potential coupon 19.40% p.a. – 70% European Barrier
USD

INDICATIVE TERMS AND CONDITIONS

Subscription period:

TBD

Issue date:

TBD

(#) Product launch is provisional upon adequate market conditions and upon obtaining a sufficient subscription amount.
For information and subscriptions, please call your account officer or your Advisory desk

BankMed (Suisse) SA

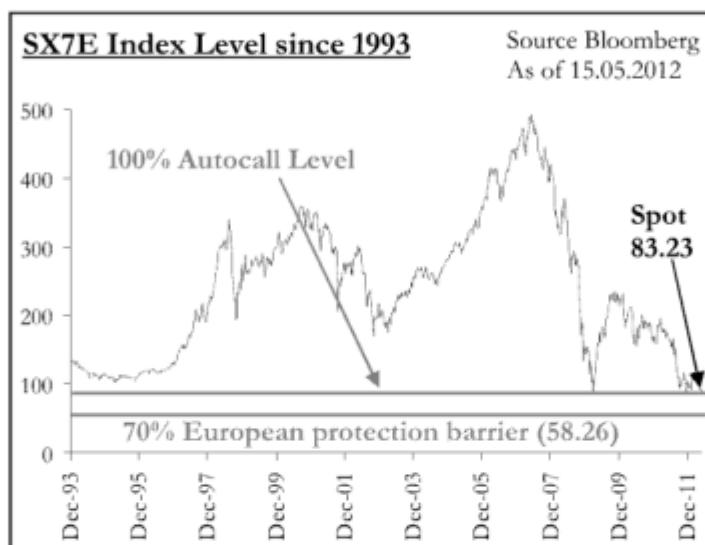
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Rationale

- European banks index is currently at the lowest level since 1987 and is down by 82.85% since 2007. We believe current situation offers a good entry point to benefit from the sector's rebound. This product offers an attractive coupon and a 30% downside protection (corresponding to never seen levels!).



Advantages

- An attractive coupon payable every quarter
- The memory feature greatly enhances the probability of receiving the coupons
- Initial capital invested benefits from a 70% barrier protection at maturity
- The product can be redeemed early after three months if the underlying closes above 100% of its initial spot price at the observation dates

Risks

- Counterparty risk
- Capital is at risk if the underlying closes below its barrier at maturity



Product Description

This note is USD denominated with a maximum maturity of three years. A 4.85% coupon is paid every quarter if the underlying closes above 70% of the initial spot price on the observation dates. An early redemption can occur every quarter if, on predefined dates, the underlying is at or higher than its initial level. At maturity, principal is at risk if the underlying closes below its barrier level.

- **Issuer:** TBD
- **Issuer rating:** Minimum AA- / Aa2 (S&P/Moody's)
- **ISIN/valoren:** TBD
- **Currency:** USD
- **Maximum tenor:** 3 Years
- **Liquidity:** Daily
- **Issue price:** 101%
- **Autocall level** 100%
- **Autocall frequency:** Quarterly
- **Coupon payment:** Quarterly
- **Potential coupon:** 19.40% p.a.
- **Barrier level:** 70% European (Observation in fine)
- **Underlying:** Eurostoxx Banks index (SX7E Index)

Product mechanism:

Coupon payment

- Each quarter, if the index closes at or above 70% of its initial level on the relevant observation date, a **coupon of 4.85% is paid plus all previously unpaid coupons**.

Early redemption

- Each quarter, if the index closes at or above 100% of its initial level on the relevant observation date, the **investor is automatically early redeemed**. Otherwise nothing happens and product continues

At maturity (in case of no early redemption)

- If the index closes at or above 70% of its initial level, the investor is redeemed at **100% of the nominal**
- If the index closes below 70% of its initial level, the investor is redeemed at: **100% + performance of the SX7E Index**

$$\text{Performance of the SX7E Index} = \left(\frac{S_{Final}}{S_{Initial}} - 1 \right)$$

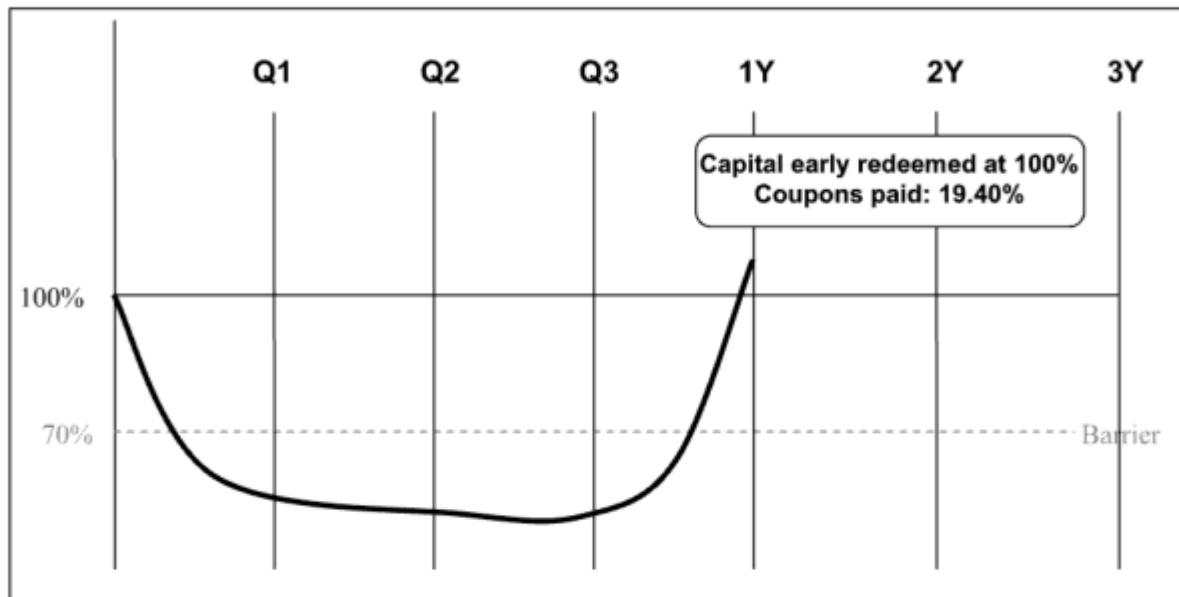
$S_{Initial}$: Closing price of the underlying on Trade Date

S_{Final} : Closing price of the underlying on Final Valuation Date

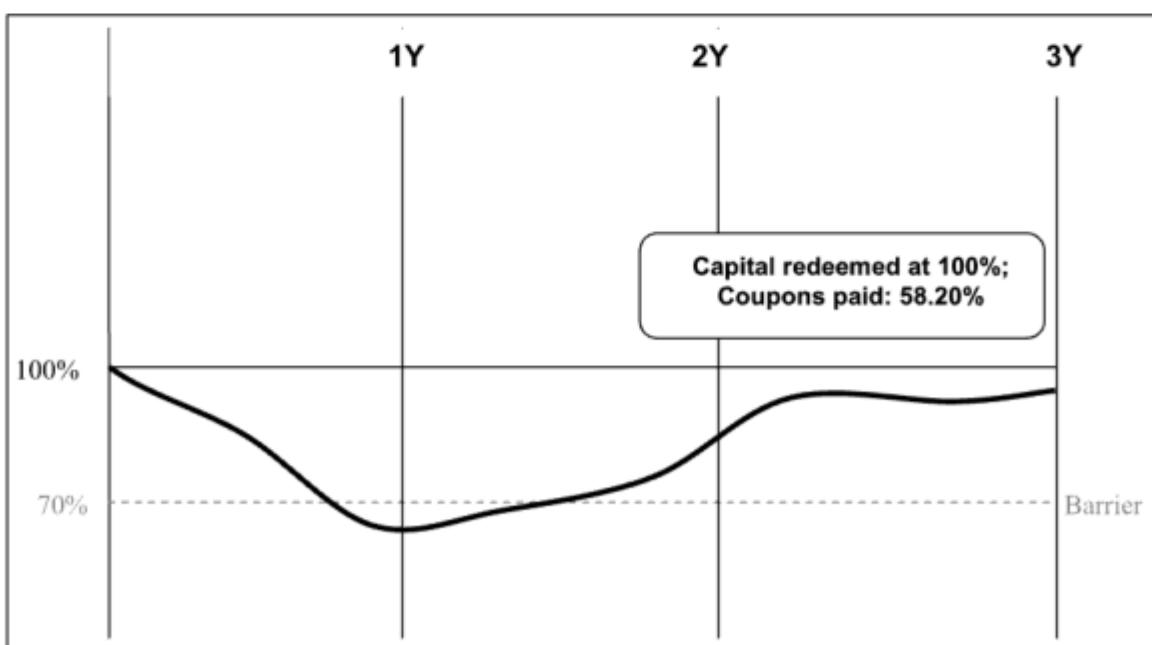


Simulation of returns

Scenario 1: The product is below the barrier during first three quarters and early redeemed after one year

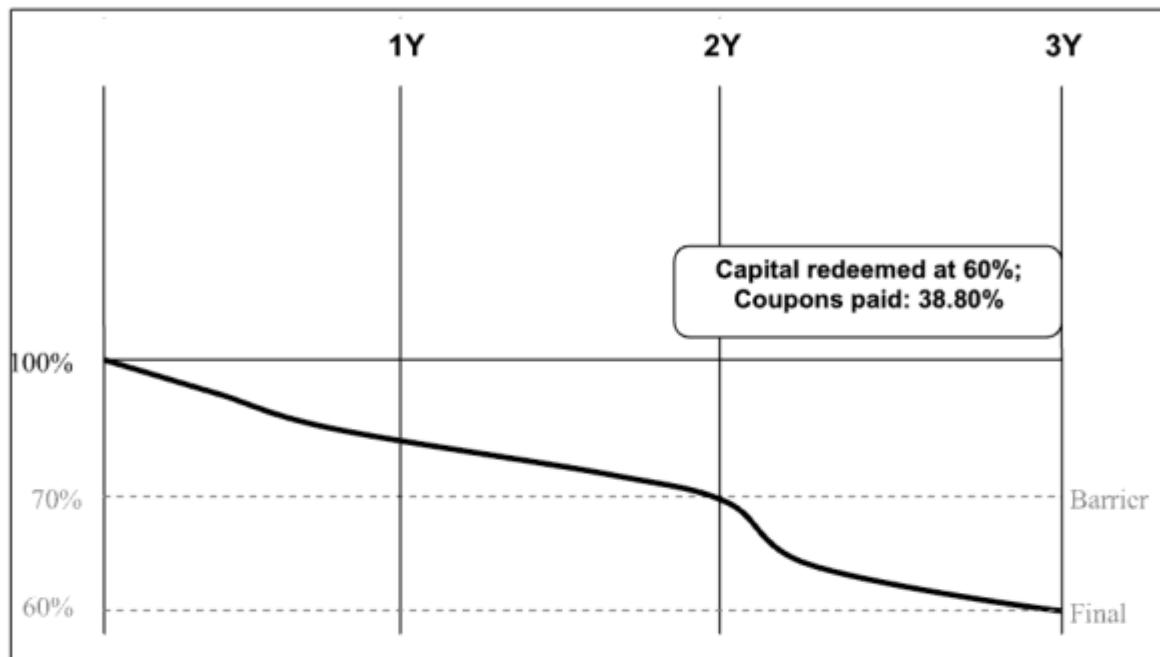


Scenario 2: The product is held until maturity





Scenario 3: The product finishes below its barrier at maturity





Subscription Form

After review of the final terms and having determined that this product constitutes a suitable investment for me/us, I/we hereby instruct the Bank to subscribe in its name but on my/our behalf the following amount in the **Phoenix Autocall on SX7E Index (USD)** and to debit my/our account accordingly.

- I understand that I may not receive an allocation in case of over-subscription or not sufficient subscriptions to issue the product. Also, product launch is provisional upon adequate market conditions.
- I also confirm that I am not a US Person (US Citizen, US resident alien or US tax payer for any other reason)

Phoenix Autocall on SX7E Index (USD)

Account Number:	
Amount of Investment:	
Date:	
Name:	
Signature:	

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Transactions of the type described herein may involve a high degree of risk, and the value of such instruments may be highly volatile. Such risks may include without limitation risk of adverse or unanticipated market developments, risk of counterparty or issuer default and risk of illiquidity. In certain transactions counterparties may lose their entire investment or incur an unlimited loss. This brief statement does not disclose all the risks and other significant aspects in connection with transactions of the type described herein, and counterparties should ensure that they fully understand the terms of the transaction, including the relevant risk factors and any legal, tax and accounting considerations applicable to them, prior to transacting.

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