
From: US GIO [REDACTED]
Sent: Monday, June 18, 2012 12:27 PM
To: Undisclosed recipients:
Subject: TODAY @ 10am EST - Global CC: Post-Greek Election Implications: Global discussion: Economic, Policy, Rates, Commodities, Equities.
Attachments: GlobalCCPostGreekElectionImplic.pdf

Global CC: Post-Greek Election Implications...

Global discussion: Economic, Policy, Rates, Commodities, Equities

Mon 10.00am ET, 6/18

Join us for an important discussion on the global implications of the Greek election results. The Eurozone crisis is complex and has global implications, and is best analyzed using the view from across markets.

Hosted by:

- * Thomas Lee, Chief U.S. Equity Strategist
- * Also participating:
 - o David Mackie, Head of Western Europe Economic Research;
 - o Pavan Wadhwa, Global Head of Interest Rate Strategy;
 - o Alexander White (tentative), European Policy Strategist;
 - o Nikolaos Panigirtzoglou, Global Market Strategist.

Proposed Agenda:

- * Pavan Wadhwa (Head of Interest Rate Strategy):
 - o Greek election: updated probability of an exit; next steps
 - o Spanish bank recap: audit and deposit capital flight update
- * David Mackie (Head of European Economic Research):

- o Eurozone crisis update: Policy next steps, momentum around ERF and "unification"
- o ECB policy options
- o Post-election view on Eurozone economic outlook with upside and downside drivers; global economic update
- * Nikolaos Panigirtzoglou (Head of European Asset Allocation):
- * Trading and market liquidity: further discussion on capitulation measures; discussion of market liquidity and depth

Details and specifics:

- * Monday, June 18th, at 10:00am ET
- * DIAL-IN: 800-857-9651 (US); +1-312-470-7357 (outside US); Passcode: STRATEGY
- * Replay Through 6/25: 800-285-9206 (US); +1-203-369-3223 (outside US); Passcode: 5174. Replay available approximately one hour after the call ends.

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