
From: Boris Nikolic <[REDACTED]>
Sent: Sunday, July 1, 2012 6:44 PM
To: Jeffrey Epstein (jeevacation@gmail.com)
Subject: FW: UBS WM CIO Monthly - July
Attachments: CIO_Letter_July.pdf; ATT00001.txt; CIO_Extended_July.pdf; ATT00002.txt

What do you think?

B

-----Original Message-----

From: Alex Friedman [mailto:[REDACTED]]
Sent: Saturday, June 30, 2012 7:30 AM
To: Boris Nikolic
Cc: Boris Nikolic (bgC3)
Subject: UBS WM CIO Monthly - July

Boris,

Great to see you in NY and I am so glad you are doing well. I was reminded of how much I miss our visits - we must stay in better touch.

Meanwhile, I thought you might be interested to see how I am managing the \$.6 trillion I oversee. Attached is a CIO letter I write that explains my view on the mkts and then details on every position we take - every month I share this with all clients and interested parties.

best, alex