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**From:** US GIO <[REDACTED]>  
**Sent:** Wednesday, August 8, 2012 4:01 PM  
**To:** Undisclosed recipients:  
**Subject:** J.P. Morgan Secondary Private Equity Investors II L.P. - 1st Prospective Investor Call & Webinar - August 13, 2012, 11:00am NY / 4:00pm London  
**Attachments:** Secondaries II Prospective Investor Call Invite 2012.08.13 (11am EST).pdf

=i>J.P. Morgan invites you to participate in a prospective investor conference call for

J=2EP. Morgan Secondary Private Equity Investors II L.P.

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=span style="font-size:11.0pt">Catalysts such as regulatory reform and portfolio rebalancing are expected to accelerate the sale of private equity=positions over the next two years, keeping pricing competitive and making secondary private equity investing a compelling potential opportunity in the current market environment.

The J.P. Morgan Private Equity Group ("PEG") seeks=to capitalize on this market opportunity by building a portfolio of secondary private equity partnership investments that is diversified across=general partners, vintage years, industries, stages of business development and geographies. The team continues to see potentially attractive risk-=adjusted opportunities, and is thus launching the J.P. Morgan Secondary=Private Equity Investors II L.P. ("Fund II").

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=span style="font-size:11.0pt">The PEG is an experienced team of private equity specialists with over \$22 billion in assets under management. This team is located in New York, London and Hong Kong, and has relationships with more than 350 private equity sponsors. The PEG team serves on=advisory boards of more than 200 partnerships and maintains ongoing dialog=es with general partners regarding their strategies and investment decisions. Since 2001, the PEG made more than 70 secondary investments involving more than 120 fund sponsors and 220 underlying partnerships. =o:p>

Featuring

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Larry Unrein, Managing Director and Head of=the Private Equity Group,

J.P. Morgan Investment Management

Singapore:= [REDACTED]

=asscode: [REDACTED]

To view=the slides associated with this presentation, copy and paste the following=URL into your internet browser:

<https://jpmorganconferencecall.webex.com=0D>

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Event password: [REDACTED] </=pan>

=p class="Default" align="center" style="text-align:center">>The Conference Call will be replayed through Sept=ember 13, 2012

=ithin the U.S.: [REDACTED]

Outside the U.S.: [REDACTED]

Hong Kong: [REDACTED]

Singapore: [REDACTED]

Passcode: [REDACTED]

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Please contact your J=2EP. Morgan representative if you have any questions. =/span>

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an= an affiliate of JPMS. JPMIM is investment advisor to the J.P. Morgan Secondary Private Equity Investors II L.P. (the "Fund")=2E Therefore, the Fund is also an affiliate of JPMorgan Chase & =o. and JPMS.

Investmen= Products: -Not FDIC Insured -No Bank Guarantee -May Lose Value=span style="font-size:10.0pt;font-family:"Calibri","san-serif";color:#1F497D">

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