

---

**From:** Jennie Ripps <[REDACTED]>  
**Sent:** Monday, September 21, 2015 2:05 PM  
**To:** jeffrey E.  
**Cc:** [REDACTED]  
**Subject:** capital raise update  
**Attachments:** owlsbrew[1].png; Untitled attachment 00007.htm; Partner One Sheet Complementary.pdf; Untitled attachment 00010.htm

Hi Jeffrey,

Good morning! I hope you are doing well.

I wanted to quickly reach out and provide an update on our end. Based on our sales to date, we are closing out our current round (at the 5MM valuation) on October 15th. In terms of our capital raise, we have raised over 5% of our goal number, and anticipate being completely funded by the time we close in mid-October.

Please let me know if you'd like to set up a call or meeting in order to revisit this opportunity in advance of our round closing, or if you'd like me to let you know when we begin our next capital raise. I am also attaching a one-sheet with brand highlights through the end of August.

I hope you enjoyed the rest of your summer, and I look forward to connecting soon.

Cheers,  
Jennie

Jennie Ripps  
Owl's Brew | [www.theowlsbrew.com](http://www.theowlsbrew.com)  
135 W. 29th Street, Suite 602, New York, NY 10001 <[REDACTED]>

=/span>

=