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**From:** ehbarak <[REDACTED]  
**Sent:** Friday, February 12, 2016 4:44 PM  
**To:** Epstein Jeffrey; Junkermann Nicole  
**Subject:** Fwd: Report homeland security - Board monthly report - Jan-Feb/16  
**Attachments:** 160209\_monthly\_board\_report\_Jan\_Feb.pdf; Untitled attachment 00016.htm

Hi Jef= and Nicole

Pl find attached the monthly report of Report CEO.&n=sp; The new law firm Herzog, Fox, Ne'em=n as well as the PR firm 'ShalomTelAviv' led by Zamir Dahbash, are both to= of the line in their respective areas.

The meetings in MDA and IL Police are with the #1 person in the entit=. And in the cities with the Mayor.

It moves well.

Please note that=neither Amir nor Buchris are fully aware of your partnership with me. =/div> I talked again today with CEO Amir Elic=ai to re-verify that we agree on Nicole's invitation to the Advisory Board o=ce it is established within the next two months.

In the meantime feel free to pass through me any remarks you=might have.

Best  
EB

Sent f=om my iPhone

Begin forwarded message:

**From:** Amir Elichai <[REDACTED]  
**Date:** 9 February 2016 at 13:15=54 GMT-5  
**To:** Ehud Barak <[REDACTED>, Pinchas Buchris <[REDACTED]>  
<mailto:[REDACTED]>  
**Subject:** Report homeland=security - Board monthly report - Jan-Feb/16

=div>

Hi,  
=br>  
Attached, 'Board monthly =report' for Jan-Feb/16.

As a result of our call today, I've a=ded 2 tables in Page 9 which covers most of this round potential scenarios&=nbsp;and what will be the Implications on:

<=pan style="font-size:12.8px">

1. Company Pre/Post Value
2. Equity Dilution

I'm going t= start the negotiation from Company Valuation of \$25M and for every \$1M+ (O=er \$6M) i will increase the company valuation by \$1M.

Please take a look.

Regards,

Amir Elichai - **Founder & CEO at Reporty Homeland Security Ltd**

T: [www.reporty.com](http://www.reporty.com) <tel:+9725-6783796>

=div style="font-size:12.8px">

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