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Sent: Wednesday, November 14, 2012 2:05 PM
To: jeevacation@gmail.com

I have an interesting restructuring of a large company that we can do- the =anker is a close friend and has asked me to put a group together. The comp=ny has has approx 400 million of revenue and makes 90 million of ebitda - =e could get control through buying the debt at significant discounts in a =egotiated transaction ... Can intake you through this after our lunch mond=y? The equity needed for control is not significanthow are you ...?

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