
From: Richard Kahn <[REDACTED]>
Sent: Monday, July 27, 2015 4:20 PM
To: Jeffrey Epstein
Subject: Fwd: New Issue \$25 Par: The Charles Schwab Corporation (NYSE: SCHW) 6.00 % - 6.125%
Attachments: Untitled attachment 00182.pdf; Untitled attachment 00185.htm

Please advise if you are interested an= if so how much.
Thank you.

Sent from m= iPhone

Begin forwarded message:

From: "Atlas, Andrew S" <[REDACTED]> <[REDACTED]>>
Date:<=b> July 27, 2015 at 11:52:33 AM EDT
To: "Richard Kahn ([REDACTED])>
Subject: New Issue \$25 Par: The Charles Schwab Corporation (NYSE: SCHW) 6.00 % - 6.125%

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\$25 Par New Issue Syndicate Offering:

The Charles Schwab Corporation (SCHW)

Issuer:

The Charles Schwab Corporation (Ticker: SCHW)

Securities Offered:

Series C Non-Cumulative Depositary Shares

Size:

\$250mm (10mm shares)</=:p>

Expected Ratings:

Baa2/BBB/BB+ (S/S/S)</=:p>

Format:

SEC Registered</=pan>

Maturity

Perpetual=/p>

Price Talk:

6.0-6.125% ; Fixed for L=fe

Offer Price:<=pan style="font-size:11.0pt;font-family:"Calibri","sans-se-if";color:#1F497D">

\$25.00 per depositary share=o:p>

=/b>

Dividends:

Payable quarterly, in arrea=s, on March 1, June 1, September 1 and December 1 of each year, beginning o= December 1, 2015.

Optional Redemption:

- 1) in whole or in par=, from time to time, on any dividend payment date on or after [=], 2020.
- 2) in whole but not in part= at any time within 90 days following a regulatory capital treatment event.=*See Red

Use of Proceeds:<=b>

To support balance sheet gr=wth, including the migration of certain client balances from sweep money ma=ket funds into Schwab Bank, which may be subject to notice and/or approvals from regulators and clients.

DRD/QDI Eligible:

Yes

Subject to US Tax Withholding for NRA Clients:

Yes*

Listing:

NYSE Expected

Timing:

Today's business

Andrew S. Atlas

Financial Advisor</=:p>

Equity Sales/Middle=Markets Group
Morgan Stanley Wealth Management

Midtown Manhattan Complex

1290 Avenue of the Americas,=12th Floor | New York, NY 10104

=

Tel/Direct: [REDACTED] |=Fax: [REDACTED]
<mailto:[REDACTED]>

<=ont face="Arial" size="2">Important Notice to Recipients:

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