
From: Steven Victor <[REDACTED]>
Sent: Friday, June 26, 2015 10:28 AM
To: jeevacation@gmail.com
Subject: FW: pdf + bond details
Attachments: Guaranty - 2015-ICBS.pdf; INTELLECTUAL PROPERTY SECURITY AGREEMENT -2015-ICBS.pdf; Pledge Agreement - 2015-ICBS.pdf; Form of Purchase Warrant-2015-ICBS.pdf; Form of Debenture Debenture - 2015 -ICBS.pdf; INTELICELL SUMMARY OF TERMS.pdf; Securities Purchase Agreement - 2015 -ICBS.pdf; Security Agreement - 2015- ICBS.pdf

Jeff

We are doing a \$25M Bond in London and need to do a bridge of \$1.5M at=2% per month and 25% warrant coverage that is secured How about you doing a piece of it?

Let me know

Steven Victor MD

CEO

ReGenMedicalPC

Intellicell Biosciences

460 Park Ave 17th floor

New York New York 10022

[REDACTED]

Www.RegenMedicalPC.com

Www.Intellicellbiosciences.com

From: Stephanie Squicciarini [REDACTED]
Date: Thursday, June 25, 2015 at 2:=8 PM
To: Steven Victor <[REDACTED]>
Subject: Fwd: pdf + bond detail=

----- Forwarded message -----

From: Stephanie Squicciarini <[REDACTED]>
Date: Thu, Jun 25, 2015 at 10:05 AM
Subject: pdf + bond details
To: Peter Lusk <[REDACTED]>

Please click on the following weblink <http://www.irvineiron.com> <<http://www.irvin=iron.com/>> to view th= website for the Irvine Island Secured Bond Offering.

Key terms for the Irvine Iron iss=e, which are representative for issues of this type, are as follows:

1. Issuer Irvine Iron Finance Corporation Ltd

2. Currency GBP

3. Borrowing Limit GBP £25,000,000.00.

4. Maturity Date 15 years from subscription

5. Coupon Rate Income Bonds = 1% pa

Growth Bonds = 12% pa

6. Security The bonds are senior debt of the Issuer and secured against the Issuer's Assets.

7. Amortisation All Bonds on issue mature on the same date and accordingly all principal and accrued interest is repayable on the 15-year maturity date as a single payment. Income bonds interest is payable annually.

8. Minimum subscription value

GBP £10,000.00 each bond

9. Issuers Redemption

Issuer can redeem at any time.

10. Bondholders Redemption

A borrower may request repayment at 5 and 10 years however the Issuer has no obligation to meet the request.

11. Joint & Lead Managers

Ascan Capital Pty Ltd and PPL Consultants

12. Broker Commissions

2% pa (payable up front for term)

13. Timetable 12 weeks to live date from commencement of structuring start date

14. Costs of Offer GBP£150,000 payable on commencement