
From: Lesley Groff <[REDACTED]>
Sent: Sunday, November 2, 2014 3:12 PM
To: Jeffrey Epstein CC
Subject: Fwd: Egenesis & Geogarage LLC
Attachments: 20141101_eGenesis Inc_shared with Jeffery Epstein.pdf; Untitled attachment 00059.htm

Sent from my iPhone

Begin forwarded message:

=b>From: luhan yang <[REDACTED]> >
Date: November 2, 2014, 8:53:33 AM EST
=o: Lesley Groff <[REDACTED]>
Cc: "Dr. George Church" <[REDACTED]>
Subject: Re: Egenesis &a=p; Geogarage LLC

Hi, Lesley,

here is the eGenesis Business Plan per your request. Please let me know if you need additional information. Thank you very much!

[REDACTED] > wrote:

great. thanks<=iv>

On Oct 24, 2014, at 9:53 AM, luhan y=ng <[REDACTED]> > wrote:

=oted. Will do that shortly.

On Oct 24, 2014 7:54 AM, "Lesley Groff" <[REDACTED]>

please send me the biz plan as outlined on the phone. use of funds for 2 ,5 years. ? = I will then send a structure that i believe works

Sent from my iPhone

On Oct 23, 2014, at 9:43 PM= george church <[REDACTED]> > wrote:

=/div>

Dear Jeffery,

It was nice talking with you on the phone yesterday. I look forward to discussing with you about the business at eGenesis, in which we deliver human transplantable organ by engineering animals.

<=iv>To follow up our last proposal of convertible note, I attached our proposed term sheet in which we offer 15% discount rate and 8% interest rate for \$1.5 million investment as convertible note.

=div>Alternatively, if you wish, we propose the company pre-money evaluation of \$15 million and offer you 9.09% eGenesis preferred share with your \$1.5 million investment.

I look forward to your feedback and I am happy to discuss with you in person.

Best,

Luhan

*****=*****

From: Lesley Grafton <[REDACTED]>
Date: Tuesday, October 21, 2014 at 1:45 PM
To: George Church <[REDACTED]>, James Clement <[REDACTED]>
<[REDACTED]>, Luhan Yang <[REDACTED]>/>
Cc: Meghan Radden <[REDACTED]>
Subject: Conf. Call NOW or in 2 hours?

Jeffrey is asking if it would be possible to have the conference call either NOW or in two hours
(at 3:45)

Please let me know! (so sorry, but Jeffrey has a meeting he must now attend at 2pm)
Thanks, Leslie

--

Luhan Yang
Postdoc Fellow
Department of Genetics
Harvard Medical School

<#32959838v2_Active_- eGenesis Convertible Bridge Notes_20141021 (1).docx>

=/div>

--

Luhan Yang
Postdoc Fellow
Department of Genetics
Harvard Med=cal School

=/html>=