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**From:** Peter L. Corsell <[REDACTED]>  
**Sent:** Saturday, April 18, 2015 5:08 PM  
**To:** Jeffrey Epstein  
**Subject:** Fwd: inStream Materials  
**Attachments:** Buckingham-BAM announces selection of inStream - logo.pdf; Untitled attachment 00062.htm; inStream - WSJ-Advisor Perspectives-Bob Veres Article.pdf; Untitled attachment 00065.htm; RIABiz - inStream-BAM Article - 11-18-14.pdf; Untitled attachment 00068.htm

Please see below and attached media info on inStream...

Begin forwarded message:

Date: February 7, 2015 at 12:44:37 PM EST

Subject: inStream Materials for Milton Berlinski

From: John Wotowicz

To: Peter Corsell

Peter,

Attached are a set of materials for you to pass along to Milton Berlinski.

I am also passing along the following links to articles about this past week's announcement of Fidelity's acquisition of inStream competitor eMoney for a rumored \$270 million. This transaction has obviously energized the strategic environment around planning-centric advisor technology platforms and has also created new client acquisition opportunities for inStream as many of eMoney's existing clients are uncomfortable with Fidelity's ownership.

<http://www.investmentnews.com/article/20150202/FREE/150139997/exclusive-fidelity-to-acquire-emonney-advisor-in-major-adviser-tech>

<http://www.investmentnews.com/article/20150202/FREE/150209994/>

Let me know if you need anything else.

All the best,

John

John S. Motowicz  
Chairman & Chief Executive Officer

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