

---

**From:** Peter L. Corsell <[REDACTED]  
**Sent:** Saturday, April 18, 2015 5:08 PM  
**To:** Jeffrey Epstein  
**Subject:** Fwd: inStream  
**Attachments:** inStream Summary Overview - November 2014.pdf; Untitled attachment 00115.htm; inStream Overview Presentation November 2014.pdf; Untitled attachment 00118.htm

Hi Jeffrey,

Per our conversation, please see the below and attached =nformation on inStream, the fintech deal.

Talk soon,

Peter

Begin forwarded message:

From: "Peter L. Corsell"

Subject: inStream

Date: February 15, 2014 at 1:37:51 PM EST

To: Nicolas, John Wotowicz

Hi Nicolas,

Per our conversation, I have =ttached a one-page summary and recent deck for inStream, the first =omprehensive practice management software platform for independent =nancial advisors (RIAs). In 2013, inStream raised circa \$5M from = great investor group, and is now raising a convertible note, bridging =nto the upcoming Series B round.

inStream has been performing very well since =nception and the company has a bright future, in my opinion: (1) the =product is fantastic and deploying new market-leading functionality =every month; (2) the Toronto-based engineering team is first class, (3) =nStream has already closed two large national enterprise clients: =nbsp;Mercer Global Advisors and Buckingham Asset Management (BAM), =hich is among the largest RIA firms in the US; and (4) the company'= sales pipeline looks great.

I'm both a personal =nvestor (\$550K to date) and active board member at inStream. My =riend John Wotowicz (copied here) is the company's CEO, the former head =f global business development at Dimensional Fund Advisors (DFA) and a =ongtime Morgan Stanley executive.

If you are interested in =earning more, John would be pleased to meet at your convenience and =ive into the model.

See you =oon,

=