
From: Richard Kahn <[REDACTED]>
Sent: Wednesday, August 5, 2015 3:21 PM
To: jeffrey E.
Subject: Fwd: New Issue \$25 Par: Global Indemnity PLC (GBLI) \$25 Par Sub Notes; 7.75% Area; Fixed for Life
Attachments: GBLI Preliminary Prospectus Supplement.pdf; Untitled attachment 00127.htm

please advise if you have any interest
thank you

attached =s summary of company whose market cap is 730,000,000

Profile Get Profile for:
Global Indemnity =lc
25/28 North Wall Quay
Dublin, 1
Ireland - Map
Phone: 353 1 649 =000
Website: <http://www.globalindemnity.ie>

Details

Index Membership: N/A
Sector: Financial
Industry: Property & Casualty Insurance
Full Time Employees: 270
<=table>

Business Summary

Global Indemnity Public Limited Company, through its subsidiaries, operates as a specialty property and casualty insurer. It operates through two segments, Insurance Operations and Reinsurance Operations. The Insurance Operations segment distributes property, casualty, general liability, and professional lines products for small commercial businesses through a network of wholesale general agents, program administrators, and wholesale brokers. This segment provides property and casualty insurance products in the excess and surplus lines marketplace to customers in the United States, the District of Columbia, Puerto Rico, and the U.S. Virgin Islands. The Reinsurance Operations segment provides third party treaty reinsurance solutions to specialty property and casualty insurance, and reinsurance companies through brokers, as well as on a direct basis. The company was founded in 1970 and is based in Dublin, Ireland.

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor

New York, NY 10022

tel [REDACTED]
fax [REDACTED]
cell [REDACTED]

Begin forwarded message:

From: =/b>"Atlas, Andrew S" <[REDACTED]>

Subject: =/b>New Issue \$25 =ar: Global Indemnity PLC (GBLI) \$25 Par Sub Notes; 7.75% Area; Fixed =or Life

Date: =/b>August 5, 2015 at 10:27:17 AM =DT

To: =/b>"Richard Kahn" <[REDACTED]>

Hey Rich,

Wanted to show Southern Trust a new =ssue \$25 par pfd that's coming today.

Speak soon,

Andrew

Issuer:

Global Indemnity PLC {Ticker: GBLI}

Securities Offered:

Subordinated Notes

Size:

\$75mm (3mm \$25 par securities)

Expected Ratings:

AmBest bbb-

Maturity:

August 15, 2045

Price Guidance:

7.75% Area; Fixed for life

Offer Price:

\$25

Ranking:

The Notes will be our subordinated unsecured obligations and will rank (i) senior in right of payment to any future =unior subordinated debt, (ii) equally in right of payment with any unsecured, subordinated debt that we incur in the future that =anks equally with the Notes, and (iii) subordinate in right of payment =o any of our existing and future senior debt. In addition, the Notes =ill be structurally subordinated to all existing and future indebtedness, liabilities and other obligations of our =subsidiaries.

Payment Dates:

The 15th of February, May, August, and November =eginning on 11/15/15.

Optional Redemption:

Issuer's option to redeem at par on or after =/15/2020.

Use of Proceeds:

General corporate purposes, including, but not =imited to, the financing for acquisitions, repurchases of ordinary =hares, repayment of indebtedness, and expansion of the net underwriting capacity of our insurance subsidiaries.

DRD/QDI Eligible:

No

Subject to US Tax Withholding for NRA =lients:

*Generally No

Expected Listing:

Nasdaq

Timing:

Today's Business

Andrew S. Atlas

Financial Advisor

Equity Sales/Middle Markets Group
Morgan Stanley Wealth Management

Midtown Manhattan Complex

1290 Avenue of the Americas, 12th Floor | New York, NY 10104

Tel/Direct: [REDACTED] | Fax: [REDACTED]

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