

To: jeevacation@gmail.com[jeevacation@gmail.com]; jeffrey E.[jeevacation@gmail.com]
Cc: Eileen Alexanderson [REDACTED]
From: Ada Clapp
Sent: Wed 6/25/2014 10:14:52 PM
Subject: FW: Summary of open Will/Heritage Trust items
Open Items for Rev Trust and Heritage Legacy Trust.DOCX

Hi Jeffrey,

This is what Alan sent today. I will look it over and let you know if I think we need to add anything.

Ada Clapp

Elysium Management LLC
445 Park Avenue
Suite 1401
New York, New York 10022
Direct Dial: [REDACTED]
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From: Hurtado, Christopher L [mailto:[REDACTED]]
Sent: Wednesday, June 25, 2014 3:57 PM
To: Ada Clapp
Cc: Halperin, Alan S
Subject: RE: Summary of open Will/Heritage Trust items

Hi Ada,

On behalf of Alan, I am forwarding the summary of open items relating to the LB Revocable Trust Agreement and the LB Heritage and Legacy Trust Agreement.

Best,
Chris

Christopher L. Hurtado | Associate
Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas | New York, NY 10019-6064
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From: Halperin, Alan S
Sent: Tuesday, June 24, 2014 6:02 PM
To: Ada Clapp
Cc: Hurtado, Christopher L
Subject: RE: Summary of open Will/Heritage Trust items

Hi Ada. We will get our list to you tomorrow. JEE had us looking at some other issues that arose at the meeting (split purchase of artwork and charitable deduction rules concerning fractional gifts under 170(o)). We will put those other projects aside and focus on the list of open items. Thanks.
Alan

Alan S. Halperin | Partner
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From: Ada Clapp [mailto:[REDACTED]]
Sent: Tuesday, June 24, 2014 5:53 PM
To: Halperin, Alan S

Subject: Summary of open Will/Heritage Trust items

Hi Alan,

JEE wants to know how soon he can get the list of open items. Thanks.

Ada Clapp

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